

CONVINCING: Your Company Pension (Direct Insurance)

Request for quotation

Please return via E-Mail
by 15th September 2021¹ at the latest:
direktversicherung@fresenius.com

Personal data (please print in BLOCK CAPITALS)

- female tariff employee
 male non-tariff employee

- fulltime
 part-time, _____ hours/week

Surname, given name

Date of birth

Street, house number (private)

Nationality

Zip Code, city of residence

Date of entry / Employee ID

Employer

Telephone/ E-Mail

Old-age pension (without health-check)

Annual contribution (supplementary contribution included for tariff employees):

(For level of supplementary contribution please refer to the chart overleaf)

<input type="checkbox"/>	EUR 478.56	<input type="checkbox"/>	EUR 1,300.00	<input type="checkbox"/>	EUR 2,350.00	<input type="checkbox"/>	EUR 3,408.00*
<input type="checkbox"/>	EUR 613.54	<input type="checkbox"/>	EUR 1,750.00	<input type="checkbox"/>	EUR 2,700.00	<input type="checkbox"/>	EUR 5,208.00*
<input type="checkbox"/>	EUR 1,000.00	<input type="checkbox"/>	EUR 2,050.00	<input type="checkbox"/>	EUR 3,000.00	<input type="checkbox"/>	*dynamic

* These options can be dynamic (by choosing the dynamic, contribution will adapt to yield the maximum sum which would not incur tax and social security).

For a description of the tariff components, see the attached brochure.

Choice of pension plan²:

- Pension Plan "Perspective" (lump sum optional)
 Pension Plan "InvestFlex"* (lump sum optional)
 (please choose your preferred strategy fund)
 Allianz Strategy Fund Wachstum Plus IT2 EUR (fund for international stocks; 100% capital asset in stocks)
 Allianz Strategy Fund Wachstum IT2 EUR (mixed fund; 70 % capital asset in stocks)

*Investment in fund-engaged pension plan is only possible, if age of entry is not older than 52.

Disability benefit (with simplified health-check)

Additional disability waiver for disability benefits: please note that this option leads to a reduction of your old-age pension as a part of your contribution covers this additional risk.

- Disability waiver

Place and date

Signature employee

¹ To allow us to forward the proposal in time, please submit your request to the insurance department by 15th September 2021 at the latest. The application deadline ends on 30th September 2021.

² If no selection is indicated by the applicant, the Allianz pension plan "Perspective" will be selected on your behalf.

Favorable Terms

We have an agreement with Allianz, which means that you benefit from the favorable terms of a group contract. These terms no longer apply, if you leave the Fresenius group.

Supplementary contribution chart

Own contribution (EUR)	Supplementary contribution by Fresenius (EUR)	Annual contribution total (EUR)
478.56	134.98	613.54
826.02	173.98	1,000.00
1,087.02	212.98	1,300.00
1,485.02	264.98	1,750.00
1,759.02	290.98	2,050.00
2,020.02	329.98	2,350.00
2,331.02	368.98	2,700.00
2,592.02	407.98	3,000.00
2,961.02	446.98	3,408.00

The basic amount of EUR 478.56 is available to you each year exclusively as a contribution for your pension provision. In addition, **employees covered by the collective bargaining agreement ("Tariff")** automatically receive a supplementary contribution from Fresenius, which amounts to another EUR 134.98. The more you invest in Direct Insurance, the higher is the supplementary contribution sponsored by Fresenius. For part-time employees the amounts are reduced proportionately. If you choose the annual contribution of EUR 613.54, there is **regularly** no need to convert additional salary, because this amount is covered by the basic amount as well as by the supplementary contribution. Please note the exceptions in the brochure attached.

Non tariff employees are not entitled to the supplementary contribution provided by Fresenius.

Please find further Information regarding your different options in our brochure:

